

致：福億證券有限公司
To：Formax Securities Limited

客戶資料更新表格(個人/聯名帳戶)

Update of Client's Information Form (Individual/ Joint Client)

Instructions:

指示说明：

1. 请使用英文或中文清晰填寫您的资料。
Please print your particulars using English or Chinese.
2. 中文版本只作參考用途，如中英文版文義有任何歧異，概以英文版為準。
The Chinese version is for reference only. If there is any inconsistency between the English version and the Chinese version, the English version shall prevail.

客戶名稱 Client Name	
帳戶號碼 Account Number	

<p>1. 如閣下從未向本公司就此表格相關部份提供資料或有關資料已更改而需要通知本公司，請填妥此表格相關部份。另外，如在表格上並未有提供資料，閣下的現有有關資料會被視為並無更改。 Please fill out those sections of the form which you have not provided before or if the relevant information which you previously provided to us has changed, that you have to inform us of the change(s). Also we shall assume there is no change of your relevant information which you have not provided in the form.</p> <p>2. 閣下必須承諾如將受僱或不再受僱於受任何持牌法團或註冊機構從事條列界定的受規活動時，立即通知本公司。 You should undertake to promptly notify us if you become or cease be employed by any licensed or registered person to carry on regulated activities as defined in the Ordinance.</p>

請在以下申請改動項目旁之方格，加上✓號。 Please indicate below the item(s) you wish to change by a ✓ in the related box .

<input type="checkbox"/> 更新地址 Update address	新居住地址 New Residential Address: 備註:須提供最新三個月發出的地址證明檔 Note: An address proof issued within the last 3 months required.
	新通訊位址 New mailing address (如與以上不同 If different from above)

	備註:須提供最新三個月發出的地址證明檔 Note: An address proof issued within the last 3 months required.	
<input type="checkbox"/> 更新電話/傳真號碼 Update Tel/Fax No.	<input type="checkbox"/> 新住宅電話號碼 New Residential Telephone No.	<input type="checkbox"/> 新手提電話號碼 New Mobil Phone No.
	<input type="checkbox"/> 新公司電話號碼 New Office Tel No.	<input type="checkbox"/> 新傳真號碼 New Fax No.
<input type="checkbox"/> 更新電郵位址 Update e-mail address	電郵 E-mail:	
<input type="checkbox"/> 更新收取帳戶結單途徑 Update receiving all trading confirmation, statements of account channel	<input type="checkbox"/> 電郵 E-mail <input type="checkbox"/> 居住地址 Registered Address <input type="checkbox"/> 通訊地址 Correspondence Address *若客戶選擇透過居住地址或通訊地址接收交易確認書或帳戶結單，將收取每月港幣 100 元服務費。(只是適用香港境外客戶) HK\$100 per month will be charged if you choose the Residential or Correspondence Address for receiving trading confirmation and statements of account. (Applicable for the non-Hong Kong client(s) only)	
<input type="checkbox"/> 更新銀行帳戶 Update bank account	銀行名稱及分行支行 New Name of Bank and Branch: 帳戶名稱 Name of Account: 帳戶號碼 Bank Account No.: (港幣 HKD/ 美元 USD) 備註:須提供銀行資料證明文件(例如:月結單/銀行卡) Note: Proof of client bank account (For example: bank statement / ATM Card)	
<input type="checkbox"/> 更改國籍 Change of Nationality	新國籍 New Nationality: 備註:請提供經簽名驗證的身分證或護照複印本。 Please provide the certified true copy of identity card/ passport	
<input type="checkbox"/> 稅務居民所在國家/司法管轄區 Tax Residency	新稅務居民所在國家/司法管轄區 Tax Residency:	
<input type="checkbox"/> 更改就業情況 Change of Employment	<input type="checkbox"/> 受僱 Employed <input type="checkbox"/> 無業 Unemployed <input type="checkbox"/> 自僱 Self-employed <input type="checkbox"/> 退休 Retired <input type="checkbox"/> 家庭主婦 Housewife	
	僱主/職業行業(只選一項) Employer / Occupation Industry (Please select either one): <input type="checkbox"/> 農業 Agriculture <input type="checkbox"/> 捕魚業 Fishing <input type="checkbox"/> 物流業 Logistics <input type="checkbox"/> 零售業 Retail <input type="checkbox"/> 商業服務 Business Services <input type="checkbox"/> 林業 Forestry <input type="checkbox"/> 工程 Engineering <input type="checkbox"/> 旅遊業 Travel and Tourism <input type="checkbox"/> 通訊 Communications <input type="checkbox"/> 博彩 Gambling <input type="checkbox"/> 採礦業 Mining <input type="checkbox"/> 運輸業 Transportation <input type="checkbox"/> 金融 Finance <input type="checkbox"/> 酒店業 Hotels <input type="checkbox"/> 建設 Construction <input type="checkbox"/> 製造業 Manufacturing <input type="checkbox"/> 貨幣兌換 Money Exchange <input type="checkbox"/> 保險 Insurance <input type="checkbox"/> 房地產 Real Estate <input type="checkbox"/> 法律行業 Legal <input type="checkbox"/> 美容/保健服務 Beauty/ Healthcare Services <input type="checkbox"/> 公用事業(煤氣) Utilities (Gas) <input type="checkbox"/> 公用事業(水) Utilities (Water) <input type="checkbox"/> 公共服務 Public Services <input type="checkbox"/> 公用事業(電力) Utilities (Electricity) <input type="checkbox"/> 康樂及娛樂行業 Leisure & Entertainment <input type="checkbox"/> 餐飲業 Restaurants <input type="checkbox"/> 批發/進出口 Wholesale/Export/Import <input type="checkbox"/> 其他(請註明) Other (please state): _____	
	<input type="checkbox"/> 僱主/自僱機構名稱 Name of Employer	
	<input type="checkbox"/> 職位 Position	
	<input type="checkbox"/> 辦公室地址 Office Address	

<input type="checkbox"/> 更改財務情況 Change of Financial Profile	全年收入(港幣) Annual Income (HK\$) <input type="checkbox"/> < \$250,000 <input type="checkbox"/> \$250,001-\$500,000 <input type="checkbox"/> \$500,001-\$1,000,000 <input type="checkbox"/> \$1,000,001-\$5,000,000 <input type="checkbox"/> \$5,000,001-\$10,000,000 <input type="checkbox"/> > \$10,000,000 須註明 please specify: _____
	淨資產(港幣) Net Worth (HK\$) <input type="checkbox"/> < \$500,000 <input type="checkbox"/> \$500,001-\$2,500,000 <input type="checkbox"/> \$2,500,001-\$5,000,000 <input type="checkbox"/> \$5,000,001-\$10,000,000 <input type="checkbox"/> \$10,000,001-\$50,000,000 <input type="checkbox"/> \$50,000,001-\$100,000,000 <input type="checkbox"/> > \$100,000,000 須註明 please specify: _____
	資金來源 Source of Funds <input type="checkbox"/> 薪俸/營業收入 Salary/Business Income <input type="checkbox"/> 退休金 Pension <input type="checkbox"/> 投資回報 Return on Investments <input type="checkbox"/> 其他 Others : _____
	財富來源 Source of Wealth <input type="checkbox"/> 薪俸/營業收入 Salary/Business Income <input type="checkbox"/> 儲蓄 Savings <input type="checkbox"/> 投資回報 Sale of Investments <input type="checkbox"/> 遺產/贈物 Inheritance/Gift <input type="checkbox"/> 退休金 Retirement Funds <input type="checkbox"/> 出售物業/資產 Sale of Property/Assets <input type="checkbox"/> 其他 Others : _____
<input type="checkbox"/> 其他更改 Other amendments (請註明 Please Specify)	原本資料 Current information
	更新資料 Update information

聲明及簽署 Declaration & Signature

本人/吾等謹此聲明表格上提供之所有資料均為真實及正確，本人/吾等並未刻意隱瞞任何重要事實。除上述提供的資料外，本人/吾等清楚貴司會要求本人/吾等提供更多相關的資料或證明文件。

I/We hereby declare that the information given in this form is true and correct and that I/We have not willfully withheld any material fact(s). We understand that We may be required to provide additional information or submit documentary proof as to the information provided in this form when requested to do so.

客戶簽署 Client(s) Signature (簽署須與開戶文件一致。) (Specimen(s) of signature(s) should be identical to Account Opening Documents.)	日期 Date
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備註 Note: (1) 請郵寄或親身遞交本表格的正本 到福億證券上述地址。

Please send the completed original form to us by post or by hand to the above address.

(2) 福億證券需要 7 个工作天的時間核實及更新客戶資料。

We need seven (7) days to verify and update the client personal particulars.

For Formax Use only	Signature Verified & Reviewed	Approved	Inputted	Checked
	AOT	CS	AOT I	AOT II
Signature				



福億證券有限公司
Formax Securities Limited

Date				
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